ATLANTIC COUNCIL ENERGY & ECONOMIC SUMMIT

New opportunities in a dynamic region November 15 - 16, 2012 • Istanbul, Turkey



Dear colleague,

Thank you for your participation in this year's Atlantic Council Energy & Economic Summit, entitled New Opportunities in a Dynamic Region. The two-day event on November 15-16, 2012, brought together more than 350 top-level business, government, and nongovernmental organization leaders from 37 countries, including 44 CEOs and 27 ministers.

In addition to more than 25 sessions, lunches, and dinners, 100+ bilateral meetings took place during the Summit between government and business representatives. The content of the Summit, which was reported worldwide by some 200 media representatives, looked extensively at energy, economic, and political issues in and affecting the arc of countries extending from Europe to Central Asia.

The Summit is the cornerstone of Atlantic Council efforts to promote transatlantic interests in and engagement with government, business, and other leaders in this region to support cooperation and integration among its constituent countries.

The Atlantic Council is grateful to the Summit's corporate partners whose generous support helped make this annual event possible, as well as to the Government of Turkey, whose backing for this initiative has been crucial to its development and success.

Following are scenes from the 2012 Summit. We look forward to seeing you at the next Summit planned for November 21-22, 2013 in Istanbul.

Sincerely,

Ross Wilson Director, Atlantic Council Eurasia Center

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Orhan Taner Director, Atlantic Council Energy & Economic Summit



From left: Mohammed Bin Dhaen Al Hamli, Minister of Energy, United Arab Emirates; Ross Wilson, Dinu Patriciu Eurasia Center Director, Atlantic Council; Taner Yıldız, Minister of Energy and Natural Resources, Republic of Turkey; Frederick Kempe, President & CEO, Atlantic Council; Ali Babacan, Deputy Prime Minister, Republic of Turkey; Philipp Rösler, Vice Chancellor and Federal Minister of Economics and Technology, Federal Republic of Germany; former National Security Advisor Zbigniew Brzezinski; and Francis J. Ricciardone, Jr., US Ambassador to the Republic of Turkey



Ali Babacan, Deputy Prime Minister, Republic of Turkey and Frederick Kempe, President & CEO, Ashti Hawrami, Minister of Natural Resources, Kurdistan Region, Republic of Iraq and Daniel Puls, Atlantic Council



Vice President of Advancement, Atlantic Council





Taner Yıldız, Minister of Energy and Natural Resources, Republic of Turkey



Frederick Kempe, President & CEO, Atlantic Council



Orhan Taner, Atlantic Council Energy & Economic Summit Director, Atlantic Council



Ross Wilson, Dinu Patriciu Eurasia Center Director, Atlantic Council





Frederick Kempe, President & CEO, Atlantic Council and Zbigniew Brzezinski, former US National Security Advisor



Bud Fackrell, President, BP Turkey and Mohammed Bin Dhaen Al Hamli, Minister of Energy, United Arab Emirates



Banning Garrett, Director, Strategic Foresight Initiative, Brent Scowcroft Center on International Security, Atlantic Council; Aleksandr Dynkin, Director, Institute of World Economics and International Relations, Russian Academy of Sciences; Mathew J. Burrows, Counselor, US National Intelligence Council; and Chew Lock-Pin, Director, Risk Assessment and Horizon Scanning, Office of the Prime Minister, Republic of Singapore



Mathew J. Burrows, Counselor, US National Intelligence Council



Imregül Gencer, Chair, Libera Capital



Steve LeVine, Washington Correspondent, Quartz and Schwartz Fellow, New America Foundation; Rovnag Abdullayev, President, State Oil Company of the Azerbaijan Republic (SOCAR); Riccardo Puliti, Managing Director, Energy and Natural Resources, European Bank for Reconstruction and Development; Taner Yıldız, Minister of Energy and Natural Resources, Republic of Turkey; Yuriy Boyko, Minister of Fuel and Energy, Ukraine; and Bruno Lescoeur, CEO, Edison



Riccardo Puliti, Managing Director, Energy and Natural Resources, European Bank for Reconstruction and Development; and Taner Barçın Yinanç, Associate Editor, Hürriyet Daily News Yıldız, Minister of Energy and Natural Resources, Republic of Turkey



Ashti Hawrami, Minister of Natural Resources, Kurdistan Region, Republic of Iraq



Friedbert Pflüger, Director, European Centre for Energy and Resource Security, King's College and CEO, Pflüger International Consulting; Ashti Hawrami, Minister of Natural Resources, Kurdistan Region, Republic of Iraq; James F. Jeffrey, Visiting Fellow, Washington Institute for Near East Policy and former Ambassador of the United States to the Republic of Iraq; Tony Hayward, CEO, Genel Energy; and Zsolt Hernádi, Chairman and CEO, MOL Group



Tony Hayward, CEO, Genel Energy



Frederick Kempe, President and CEO, Atlantic Council; Gordon Bajnai, Founder, Patriotism and Progress Public Policy Foundation and former Prime Minister, Hungary; Kairat Kelimbetov, Deputy Prime Minister, Republic of Kazakhstan; and Tzvetan Vassilev, Chairman of the Supervisory Board, Corporate Commercial Bank



Frederick Kempe, President and CEO, Atlantic Council; Daniel Poneman, Deputy Secretary, US Department of Energy; Zbigniew Brzezinski, former US National Security Advisor; and Francis J. Ricciardone, Jr., Ambassador of the United States to the Republic of Turkey

Harry Sachinis, Chairman and CEO, DEPA; Leonita Shabani, Chief of Cabinet, Ministry of Economic Development, Kosovo; and Besim Beqaj, Minister of Economic Development, Republic of Kosovo



Zlatko Lagumdžija, Deputy Chairman of the Council of Ministers and Minister of Foreign Affairs, Ion Sturza, President, Greenlight Investment, and former Prime Minister, Republic of Moldova Bosnia and Herzegovina



Obie Moore, Founder, OLM Advisors LLC



Michael Lotem, Special Envoy for Energy, Ministry of Foreign Affairs, State of Israel and Matthew Bryza, Dinu Patriciu Eurasia Center Senior Fellow, Atlantic Council and former Ambassador of the United States to the Republic of Azerbaijan



Fatih Birol, Chief Economist, International Energy Agency and Melanie A. Kenderdine, Executive Director, Massachusetts Institute of Technology Energy Initiative



Alexi Petriashvili, State Minister for European and Euro-Atlantic Integration, Republic of Georgia and Ion Sturza, President, Greenlight Investment, and former Prime Minister of the Republic of Moldova



Ria Oomen-Ruijten, MP, European Parliament and Egemen Bağış, Minister for European Union Affairs and Chief Negotiator, Republic of Turkey



Daniel Poneman, Deputy Secretary, US Department of Energy



Kairat Kelimbetov, Deputy Prime Minister, Republic of Kazakhstan

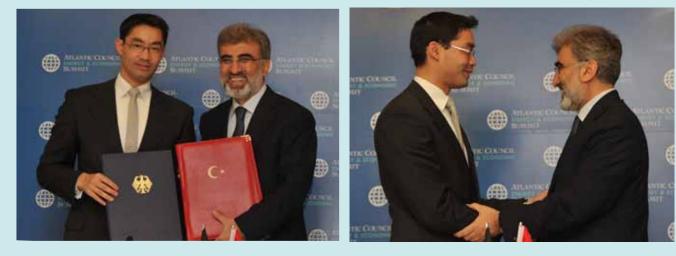


Frederick Kempe, President & CEO, Atlantic Council and Daniel Poneman, Deputy Secretary, US Department Damon Wilson, Executive Vice President, Atlantic Council of Energy

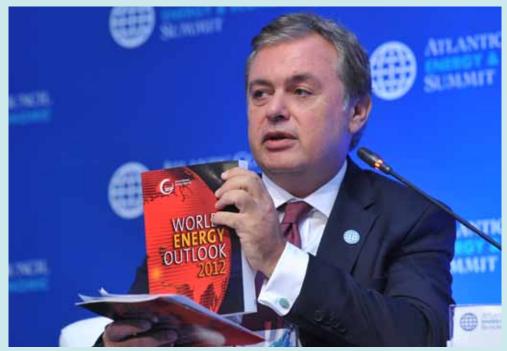




Philipp Rösler, Vice Chancellor and Federal Minister of Economics and Technology, Federal Republic of Germany and Taner Yıldız, Minister of Energy and Natural Resources, Republic of Turkey







Orhan Taner, Atlantic Council Energy & Economic Summit Director, Atlantic Council



Ahmet Çalık, Chairman, Çalık Holding



Mr. Ian MacDonald, Vice President, Europe, Eurasia, and Middle East Exploration and Production, Chevron



Ross Wilson, Dinu Patriciu Eurasia Center Director, Atlantic Council; Kjetil Tungland, Managing Director, Trans Adriatic Pipeline; Mehmet Konuk, Chairman and General Manager, BOTAŞ; Richard Morningstar, Ambassador of the United States to the Republic of Azerbaijan; Al Cook, Vice President, Shah Deniz Development, BP; and Reinhard Mitschek, Managing Director, Nabucco Gas Pipeline International



Murat LeCompte, Director, Corporate Communications and Media Relations, BP; David O'Byrne, Richard Morningstar, Ambassador of the United States to the Republic of Azerbaijan Correspondent, *Platts*; and a guest.



Frederick Kempe, President & CEO, Atlantic Council; John S. Tanner, Vice President, Prime Policy Group and former US Congressman (D-TN); Stephen J. Hadley, Principal, RiceHadleyGates and former US National Security Advisor; and Nelson Cunningham, Managing Partner and Cofounder, McLarty Associates



A guest and Aydin Selcan, Consul General of Turkey in Erbil



Stephen J. Hadley, Principal, RiceHadleyGates and former US National Security Advisor



Carlos Pascual, Special Envoy and Coordinator for International Energy Affairs, Bureau of Energy Resources, US Department of State



Delyan Dobrev, Minister of Economy and Energy, Republic of Bulgaria



M. İbrahim Turhan, Chairman and CEO, Istanbul Stock Exchange



Gülsüm Azeri, CEO, OMV Petrol Ofisi



Ross Wilson, Dinu Patriciu Eurasia Center Director, Atlantic Council and Burcu Artık, Reporter, CNBC-e



Sekib Avdağiç, Vice President, Istanbul Chamber of Commerce



Mark Parris, Non-Executive Independent Director, Genel Energy; Mehmet Sepil, President, Genel Energy; and Pars Kutay, Head of Government and Public Affairs, Genel Energy



Scott Kilner Consul General, Consulate General of the United States in Istanbul Aslı Aydıntaşbaş, Columnist, Milliyet and Marie Ricciardone, Visiting Assistant Professor, Bilkent University



Michele Dunne, Rafik Hariri Center for the Middle East Director, Atlantic Council; Hani Shukrallah, Managing Editor, Al-Ahram Online; Aslı Aydıntaşbaş, Columnist, Milliyet; and Rami Nakhla, Program Specialist, US Institute of Peace



Mehmet Şimşek, Minister of Finance, Republic of Turkey



David Koranyi, Deputy Director, Atlantic Council; Jennifer Coolidge, Executive Director, CMX Caspian and Gulf Consultants; Amit Mor, CEO, Eco Energy; Harry Sachinis, Chairman and CEO, DEPA; and Hugh Pope, Project Director for Turkey and Cyprus, International Crisis Group (ICG)



Philip Lowe, Director General for Energy, European Commission



Adel Chaouch, Director and General Manager, Corporate Social Responsibility, Marathon Oil



Sham L. Bathija, Senior Economic Adviser and Minister to the President, Islamic Republic of Afghanistan



Leonardo Bellodi, Senior Vice President for Public Affairs, Eni



Frederick Kempe, President & CEO, Atlantic Council and Stephen J. Hadley, Principal, RiceHadleyGates and former US National Security Advisor



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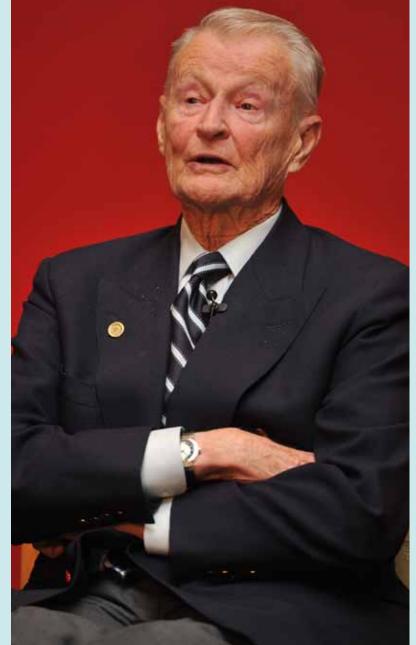
William C. Veale, Executive Director, US-Kazakhstan Business Association and Yelda Güven, Eurasia Director, ExxonMobil



Taner Yıldız, Minister of Energy and Natural Resources, Republic of Turkey



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Zbigniew Brzezinski, former US National Security Advisor





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