



ATLANTIC COUNCIL
CHAIRMAN'S LEGACY SOCIETY



Atlantic Council



The Atlantic Council
Working Together to Secure the Future.

A WORD FROM OUR PRESIDENT

Your secured, lasting legacy at the Atlantic Council through a planned gift catalyzes the continuing momentum in our rise as one of Washington's most dynamic global policy and strategy institutions.



Frederick Kempe
President and CEO

The Atlantic Council promotes constructive leadership and engagement in the world based on the central role of the Atlantic community, a group of nations united by the common values of the liberal international order, to meet global challenges. We believe today's crucial challenge is working together to adapt, foster, and defend that liberal international order to ensure it continues to be the defender of security, prosperity, and freedom. Through the ideas we generate, the papers we write, and the communities we build, the Council informs public debates, shapes policy choices, and forges sustainable strategies that create a more secure and better future for all.

We rely on the generosity of you, our community of stakeholders, to help achieve our mission. Your financial and intellectual support is the engine of growth powering the Atlantic Council's programs and initiatives. You can play another important and lasting role in the future success and effectiveness of the Council by including us in your estate

planning. Every contribution, especially planned gifts that can yield considerable benefits for both you and the Council, sends a strong signal of support for our mission and creates a lasting place for your name at the core of our work.

There are many ways to support the Council through a planned gift, from including us in your will to naming the Atlantic Council as a beneficiary of your retirement account or insurance policy. We will work closely with you and your family to match the best option for your situation to the work you want to support.

I hope you will consider participating in our Chairman's Legacy Society.

With respect and gratitude,

Frederick S. Kempe
President and CEO

YOUR GUIDE TO GIFT PLANNING

Sometimes it's difficult to be charitable when the future is uncertain—after all, your family comes first. But there is a way to make a significant gift that takes your family and future into account.

Gift planning is thoughtfully selecting—from a menu of gift-giving opportunities—a charitable gift that is also favorable to you. While its primary purpose is to help the charitable cause of your choice, its secondary purpose may be for you to enjoy the personal financial or family benefits that certain plans can provide you.

Planned gifts can be made now, to immediately support our needs, or they can be enacted upon your death, as a final way to leave your legacy.

To give you an idea of the gifts and benefits available through gift planning, we've compiled the chart at the right for your review.

As you can see, your choices are many. And no matter which planned gift you choose, you get peace of mind knowing that your careful planning makes a big difference in the lives of those we serve.



Madame Christine Lagarde, Managing Director of the International Monetary Fund speaking at the Atlantic Council.

The Atlantic Council is committed to ensuring the Atlantic community remains a powerful catalyst for global cooperation and a cornerstone of US engagement in the world. We continue to believe that today's most pressing challenges can be most effectively addressed by nonpartisan and multinational solutions.

GIFT TYPE	HOW IT'S DONE	YOUR ADVANTAGES
Current Gift: A donation you can make now can be used promptly to meet our urgent needs		
Securities or real estate	<ul style="list-style-type: none"> Give appreciated assets you have owned longer than one year. 	<ul style="list-style-type: none"> You receive income tax and capital gains tax benefits.
Bargain sale	<ul style="list-style-type: none"> Sell to us, below market value, real estate you have owned longer than one year. 	<ul style="list-style-type: none"> This is part gift and part sale. You receive a partial tax deduction and eliminate capital gains tax on appreciation attributable to the gift portion.
Charitable lead trust	<ul style="list-style-type: none"> Fund a trust you create that provides payments to us for a term of years, then pays the remainder to family members or beneficiaries of your choice. 	<ul style="list-style-type: none"> This is a smart way for anyone in high estate and gift tax brackets to benefit us and pass principal to others with reduced estate or gift taxes.
Deferred Gift: A deferred gift is a planned contribution that you arrange now for the benefit of us later - perhaps after your lifetime		
Bequest	<ul style="list-style-type: none"> Through your will or living trust, give us money, property or a share of your estate's residue. 	<ul style="list-style-type: none"> It is revocable at any time and allows you to keep your assets should you need them during your lifetime.
Retirement plan	<ul style="list-style-type: none"> Name us as primary beneficiary of a percentage or all of your retirement plan or IRA. 	<ul style="list-style-type: none"> This gift eliminates income taxation on distributions after your lifetime. Plus, it's revocable.
Life estate agreement	<ul style="list-style-type: none"> Deed to us your personal residence or farm now, but retain the right to live there for life. 	<ul style="list-style-type: none"> You avoid the hassles of selling, and you secure income tax savings now.
Life Income Gift: This gift ensures you (and even a survivor) an income for life, as well as substantial savings		
Charitable remainder trust	<ul style="list-style-type: none"> After you obtain income for life from assets you place in a trust, we receive the remainder. 	<ul style="list-style-type: none"> You receive tax benefits and fixed or variable payments for life.
Charitable gift annuity (where available)	<ul style="list-style-type: none"> You agree to make a gift of cash or other assets and, in return, we provide you with lifetime payments. 	<ul style="list-style-type: none"> You receive tax benefits and fixed payments for life.

THE COMMUNITY BEHIND THE COUNCIL



Jon M. Huntsman, Jr.

“As Chairman of the Atlantic Council, I am inspired by the bipartisan spirit with which the organization tackles global challenges, through innovative programming in its ten programs and centers and forward-looking analyses from its wide range of experts.

Beyond lending volunteer leadership to the Atlantic Council, I recognize the importance of securing sustainable funding for the organization’s mission-critical work.

It is an honor and pleasure to announce my own planned gift to the Atlantic Council to launch our new Chairman’s Legacy Society. This planned giving program will help fund the programs and initiatives that are crucial to the future of US foreign policy, and contribute further to the Atlantic Council mission of ‘working together to secure the future.’

The Atlantic Council is one of the world’s great institutions. Its powerful mission galvanizes communities in the United States and beyond, and has resonated with me deeply throughout my career as Governor of Utah, Ambassador to China and Singapore, Deputy US Trade Representative, and now as Chairman of the organization. It is important to me and my family to keep its legacy running strong.”



Brent Scowcroft

“It gives me great pleasure to support the ongoing work of the Atlantic Council and the Brent Scowcroft Center on International Security through a legacy gift of appreciated stock. These gifts are critically important to continue the vital role the Council is playing and to help secure the financial future of the Atlantic Council. I hope you will join me by supporting the Atlantic Council with your own legacy gift.”



Without the generous support of family and friends, the Atlantic Council’s many programs and initiatives would not be possible. We appreciate every donation, especially planned gifts that yield maximum benefits for both you, the donor, and our organization.



For more information about our giving programs,
please visit us online at atlanticcouncil.org or contact
David Ensor, Executive Vice President, External Relations
at densor@atlanticcouncil.org or 202-778-4960.